

Substitute W-9 Form for U.S. Companies and Individuals

Legal Name

(As registered with the IRS)

Business Name

If Doing Business As (DBA) or business name of Sole Proprietorship

Taxpayer Identification Number (TIN)

The TIN provided must match the Legal Name given on Line 1 (Provide only ONE)

Social Security Number

OR

Federal Employer Identification Number (FEIN)

Check one:

☐ Individual/Sole Proprietor or single-member LLC

☐ Corporation

☐ Partnership

☐ Trust/Estate

☐ Other

☐ Limited Liability Company (Check One Below)

☐ C Corporation

☐ S Corporation

☐ Partnership

☐ Exempt Payee

☐ I am a non-California vendor and I am registered to collect sales tax in the State of California

My CA Seller's Permit Number is:

☐ I am a Self-certified California vendor

<http://procurement.ucmerced.edu/information-suppliers>

☐ I am a non-California vendor and I am not registered to collect sales tax in the State of California

I do not have a CA Seller's Permit

My DUNS number is:

☐ I do not have a DUNS number

Primary Address (Address where correspondence, purchase orders, or 1099's should be sent)

P.O. Box or Street Address

City

Phone Number

Fax Number

State Zip

Remittance Address (Address where payments, if different from primary address, should be sent)

P.O. Box or Street Address

City

State Zip

Check all that apply:

☐ Large Business

☐ Male-Owned

☐ American Indian

☐ Veteran-owned

☐ Hist. Black College/Univ.

☐ Small Business

☐ Female-Owned

☐ Asian American

☐ Service-disabled Veteran-owned

☐ Alaska Native Corp/Indian Tribe

☐ N/A

☐ African American

☐ Caucasian/Other

☐ Disadvantaged

☐ Minority Institution

☐ Hispanic

☐ HUBZone

Under the penalties of perjury, I certify that:

1.

The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and

2.

I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and

3.

I am a U.S. person (including a U.S. resident alien).

Sign Here

X

Date

Small Business

An independently owned and operated concern certified, or certifiable, as a small business by the Federal Small Business Administration (SBA). Size standards by Standard Industrial Classification codes may be found in the Federal Acquisition Regulations, Section 19.102. The University may rely on written representation by the suppliers regarding their status.

Disadvantaged or Minority-Owned Business

For a privately owned business to qualify as a disadvantaged or minority-owned business, it must be at least 51 percent owned, controlled, and actively managed by one or more minority group members. Publicly owned businesses qualify if at least 51 percent of the business' stock is owned by one or more minority group members.

For the purpose of UC Merced's Supplier Diversity Program, minority group members include African Americans, Asian Americans, Hispanic Americans, and Native Americans.

Female-Owned Business

For a privately owned business to qualify as a woman-owned business, it must be at least 51 percent owned, controlled, and actively managed by a woman or women. Publicly owned businesses qualify if at least 51 percent of the business' stock is owned by a woman or women.

HUBZone-Certified Business

A business qualifies for HUBZone certification if it is located in a Historically Underutilized Business Zone (HUBZone) and at least 35 percent of its employees reside in a HUBZone.

Find out if your business is located in a HUBZone.

Veteran-Owned Business

To qualify as veteran-owned, a business must be at least 51 percent owned, controlled, and actively managed by a veteran or veterans.

Service-Disabled Veteran-Owned Business

To qualify as a service-disabled veteran-owned business, a business must be at least 51 percent owned, controlled, and actively managed by one or more service-disabled veterans.